

### Learner Information

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**Attempt:** 1

**Started:** 03/22/2024 12:11:53 AM

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**Questions Answered:** 15/15

**Final Score: 100%** Pass

Your Final Score is calculated as  $(\text{Correct Answers} \div \text{Total Questions}) \times 100\%$ .

### Answer Overview

#### Learning Objective

Questions Group 1

**Score:** 15/15

1. Which of the following are examples of institutional investors? Select ALL correct answers.

Correct

2. Which of the following is the correct ordering of the capital stack (from most secure to least secure)?

Correct

3. Which of the following statements is correct?

Correct

4. What should a company do if it wants to reduce the number of shares outstanding?

Correct

5. Which of the following M&A transaction equations is correct?

Correct

6. Which of the following is not a function of public accounting firms?

Correct

7. Cash 100,000 Debt 60,000 Tax Rate 10% Discount Rate 6% Enterprise Value 500,000 Perpetual Growth Rate 4% Given the data in the above table, calculate market capitalization of this hypothetical company.

Correct

8. Which of the following best describes a best efforts underwriting commitment?

Correct

9. Which of the following statements about capital structure are correct? Select ALL correct answers.

Correct

10. Cost of Equity 5% Cost of debt 7% Debt 60% Equity 40% Given the data in the above table, what is the weighted average cost of capital of this company?

Correct

11. Free Cash Flow 100 Growth rate 2% Tax Rate 1% Cost of Capital 5% Debt-to-total value 50% Given the data in the above table, what is the terminal value of the business (using the growing perpetuity formula)?

Correct

12. Which of the following companies has the lowest degree of leverage?

Correct

13. Which of the following debt repayment profiles involves a growing / accrued interest amount over time?

Correct

14. Which of the following is NOT a form of subordinated debt?

Correct

15. Which of the following best describes a leveraged buyout fund's acquisitions?

Correct